

ALLIANCE MINERAL ASSETS LIMITED
(Incorporated in Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)

LOAN DEED OPTIONS - RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (**Board**) of Alliance Mineral Assets Limited ("**AMAL**" or the "**Company**") refers to the announcement made on 29 March 2018, in relation to the A\$13 million debt funding agreement with a consortium of investors to fund the development of the Bald Hill lithium and tantalum mine (the "**Loan Deed Announcement**").

Unless otherwise defined, all terms and references used herein shall bear the same meanings as ascribed to them in the Loan Deed Announcement.

Further to the Loan Deed Announcement, the Board is pleased to announce that the Company has received a listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 12 April 2018, in respect of the 15,600,000 New Shares to be issued pursuant to the Loan Deed Options granted to each of the Lenders. The listing and quotation of the New Shares is subject to compliance with the SGX-ST's listing requirements.

The New Shares will, when fully paid and issued, be freely transferable and rank *pari passu* in all respects with and shall carry all rights similar to the then existing Shares, save for any dividends, rights, allotments or other distributions, the record date in respect of which falls on or before the date of issue of the New Shares.

It should be noted that the Notice granted by the SGX-ST is not to be taken as an indication of the merits of the Loan Deed Options, the New Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Pauline Gately
Chairperson
13 April 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).