

ALLIANCE MINERAL ASSETS LIMITED
(Incorporated in Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE FOLLOWING:-

- (i) **ALLIANCE UNDERWRITTEN PLACEMENT SHARES;**
 - (ii) **ALLIANCE CONDITIONAL PLACEMENT SHARES; AND**
 - (iii) **COMPENSATION SHARES**
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Unless otherwise defined, all terms and references used herein shall bear the same meanings as ascribed to them in (1) the announcement made by the Company on 5 April 2018 in relation to, inter alia, the Alliance Underwritten Placement and the Alliance Conditional Placement; and (2) the announcement dated 16 April 2018 in relation to the Proposed allotment and issue of Compensation Shares (collectively, the “Announcements”).

Further to the Announcements, the Board of Directors (“**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) is pleased to announce that the Company has received a listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 20 April 2018, in respect of the following securities to be issued:-

- (i) 76,522,804 new Shares (“**Alliance Underwritten Placement Shares**”) pursuant to the Alliance Underwritten Placement;
- (ii) 23,875,115 new Shares (“**Alliance Conditional Placement Shares**”) pursuant to the Alliance Conditional Placement; and
- (iii) 13,250,000 new Shares (“**Compensation Shares**”) pursuant to the Proposed Issue.

(Collectively, the “**New Shares**”)

The listing and quotation of the Alliance Underwritten Placement Shares, the Alliance Conditional Placement Shares and the Compensation Shares is subject to compliance with the SGX-ST’s listing requirements.

In addition, the listing and quotation of the Alliance Conditional Placement Shares and the Compensation Shares is subject to the Company’s shareholders’ approval at an extraordinary general meeting to be convened (the “**EGM**”).

A circular to the shareholders containing, inter alia, the terms and conditions of the Alliance Conditional Placement Shares and Compensation Shares, and the notice of the EGM will be despatched to shareholders in due course.

The Alliance Underwritten Placement Shares and the Alliance Conditional Placement Shares have to be placed out within seven (7) market days from the date of the LQN and from the date of the EGM, respectively.

The New Shares will, when fully paid and issued, rank *pari passu* in all respects with and shall carry all rights similar to the then existing Shares, save for any dividends, rights, allotments or other distributions, the record date in respect of which falls on or before the date of issue of the New Shares.

It should be noted that the LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Alliance Underwritten Placement Shares, the Alliance Conditional Placement Shares, the Compensation Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Pauline Gately
Chairperson
23 April 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).