

## ALLIANCE MINERAL ASSETS LIMITED

(Company Registration Number: ACN 147 393 735)

(Incorporated in the Australia on 6 December 2010)

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### SUBSTANTIAL SHAREHOLDER INDICATES ITS INTENTION TO VOTE IN FAVOUR OF THE PROPOSED MERGER WITH TAWANA RESOURCES NL

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The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) refers to the announcement of the Company dated 5 April 2018, in respect of *inter-alia*, the proposed merger of equals with Tawana Resources NL (“**Tawana**”) to be implemented by way of a scheme of arrangement under the *Corporations Act 2001* (Cth) (“**Scheme**”) (the “**Scheme Announcement**”).

The Company proposes to hold an extraordinary general meeting (the “**Meeting**”) for its shareholders to consider, amongst other things, the resolutions required to give effect to the Scheme (the “**Scheme Resolutions**”).

The Board is pleased to announce that Regal Funds Management Pty Ltd, being a substantial shareholder of the Company, in its capacity as trustee or adviser of certain funds has indicated that in the absence of a superior proposal for the Company being publicly announced before the Meeting, it intends to vote, or to instruct its custodian(s) to vote, all of the shares in the capital of the Company (“**Shares**”) held (directly or indirectly) as at the record date for the Meeting in favour of the Scheme Resolutions, provided that it reserves its right to sell all or part of its Shares at any time (“**Notice of Intention**”).

As at the date of this announcement, the total number of Shares that are subject to the Notice of Intention is 65,654,804 shares which represents approximately 10.12% of the total issued Shares of the Company.

#### **The Company's Directors unanimously recommend the Scheme**

As noted in the Scheme Announcement, the Company's Directors unanimously recommend that shareholders approve the Scheme in the absence of a superior proposal and they advise that they (and their related entities) will each be voting in favour of the Scheme Resolutions in the absence of a superior proposal.

#### **BY ORDER OF THE BOARD**

Pauline Gately  
Chairperson  
12 July 2018

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*This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).*