



ALLIANCE MINERAL ASSETS LIMITED
(Incorporated in the Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)

COMPLETION OF PLACEMENT OF 10,875,115 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“SHARES”) AT S\$0.34 FOR EACH SHARE

The Board of Directors (“**Board**”) of Alliance Mineral Assets Limited (“**AMAL**” or the “**Company**”) refers to the announcements dated 5 July 2018 on the placement of 10,875,115 Shares (“**Underwritten Placement Shares**”) to be issued pursuant to the underwritten placement agreement signed with Canaccord Genuity (Australia) Limited (“**Canaccord**”) (“**Underwritten Placement**”) and the receipt of the listing and quotation notice dated 16 July 2018 in relation to the Underwritten Placement Shares (collectively, the “**Announcements**”).

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning as in the Announcements.

Further to the Announcements, the Board wishes to announce that the Underwritten Placement has been completed on 24 July 2018, following the allotment and issuance of 3,275,115 Underwritten Placement Shares to an Australian Institutional Investor and the remaining 7,600,000 Underwritten Placement Shares subscribed by Canaccord as underwriter.

The Underwritten Placement Shares will be listed and quoted on the Catalist with effect from 9.00 a.m. on 25 July 2018 and the trading of the Underwritten Placement Shares will commence with effect from 9.00 a.m. on the same day.

The Underwritten Placement Shares rank *pari passu* in all respects with and shall carry all rights similar to the existing Shares, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the completion of the Underwritten Placement.

Following the completion of the Underwritten Placement, the total number of issued and paid-up ordinary shares of the Company has increased from 648,596,792 Shares to 659,471,907 Shares.

BY ORDER OF THE BOARD

Pauline Therese Gately
Chairperson
24 July 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the “Company”) and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).