

**ALLIANCE MINERAL ASSETS LIMITED**  
(Incorporated in Australia on 6 December 2010)  
(Company Registration no. ACN 147 393 735)

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**DISCUSSIONS WITH POTENTIAL INTERESTED FUNDERS**

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It has been brought to the attention of the Alliance Mineral Assets Limited (the “**Company**”) that a substantial shareholder of the Company, namely Burwill Holdings Limited (“**Burwill**”), which is listed on The Stock Exchange of Hong Kong Limited, has made an announcement on 26 March 2018 of its intention to acquire approximately HK\$30,000,000 of the Company’s shares in connection with a corporate exercise of Burwill (the “**Announcement**”).

The Company wishes to inform shareholders that as part of its ongoing capital management exercise, the Company has been in discussions with various potential interested funders (including Burwill), but no term sheet, memorandum of understanding or definitive agreements or such equivalent has been entered into. The Company had also not been consulted on the aforesaid Announcement by Burwill prior to its release.

Further announcements will be made by the Company as and when there are any material updates in relation to the aforesaid.

**Shareholders are advised to read this announcement and further announcements by the Company carefully. Shareholders and investors should exercise caution when dealing in the securities of the Company and refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests. Persons who are in doubt as to the action they should take, should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers immediately.**

**BY ORDER OF THE BOARD**

Pauline Gately  
Chairperson  
28 March 2018

*This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*