



Update for shareholders – Directors of Alita

Alita Resources Limited (Subject to Deed of Company Arrangement) (Receivers and Managers Appointed)
ACN 147 393 735
(Alita)

We advise that there has been a change to the company officers of Alita as of 14 February 2022, as follows:

- Paul Vincent O'Farrell has been appointed as a director of Alita; and
- David Pile has been removed as a director.

We have advised the Australian Securities and Investment Commission of this change.

The current directors of Alita are now:

- Fergus Jockel; and
- Paul Vincent O'Farrell.

The powers of Alita's directors remain suspended until effectuation of the 2020 Deed of Company Arrangement, at which point control of Alita will pass from the Deed Administrators and Receivers and Managers to Alita's directors.

Due diligence on Mr Jockel and Mr O'Farrell by Alita's sponsor PrimePartners Corporate Finance Pte. Ltd. has yet to commence at the date of this announcement. The information relating to the two directors will be contained in separate Appendix 7F appointment announcements pursuant to Catalist Rule 704(6), which will be finalised and released in due course.

If you have any further queries, these should be emailed to alita@mcgrathnicol.com or should be directed to McGrathNicol's Perth office at +61 8 6363 7600.

4 March 2022

Rob Kirman
Deed Administrator

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with



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