

4 MARCH 2020

## SHAREHOLDER INFORMATION IN RELATION TO FINAL HEARING

1. We, Richard Scott Tucker and John Allan Bumbak of KordaMentha, in our capacity as joint and several deed administrators (**'Deed Administrators'**) of Alita Resources Limited (subject to Deed of Company Arrangement (**'DOCA'**)) (the **'Company'**), refer to the previous announcement dated 24 February 2020 and provide the following update on today's Court hearing in respect of the s.444GA application (**'Hearing'**).
2. At the Hearing, the attached orders were made by the Court, adjourning the hearing to 3:00pm WST on Friday, 6 March 2020.
3. The adjournment was granted for no other reason than to allow the Court and counsel for certain objecting shareholders to review recent filings with the Court.
4. We confirm that all emails received from shareholders, including those received after the cut-off of 4.00pm WST on Monday, 24 February 2020 and up to close of business on Monday, 2 March 2020, were provided to the Court.
5. The Court orders include a prohibition on further filings without leave of the Court, and accordingly there is no further opportunity for shareholders to provide their views.
6. We will provide a further update after the hearing on Friday.

Authorised by

Richard Tucker  
Deed Administrator

**Alita Resources Limited (Subject to Deed of Company Arrangement)**



IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/251/2019

EX PARTE:

**Richard Scott TUCKER as joint and several  
administr ALITA RESOURCES LIMITED  
(SUBJECT TO DEED OF COMPANY  
ARRANGEMENT) (ACN 147 393 735) and Ors**

Plaintiffs

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**ORDER OF MASTER SANDERSON  
MADE 4 March 2020**

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**UPON APPLICATION of the plaintiffs by originating process dated 18  
December 2019 AND UPON HEARING Mr P Edgar of counsel for the plaintiffs,  
Mr Abberton of counsel for the interested non-parties and Mr SK Dharmananda  
on behalf of the shareholders IT IS ORDERED THAT:**

1. The application be adjourned to a Special Appointment on Friday, 6 March 2020 at 3:00pm.

**AND IT IS FURTHER ORDERED THAT:**

2. No further affidavit be filed without leave of the Court.
3. Costs of today be reserved.

BY THE COURT

MASTER C SANDERSON