

24 FEBRUARY 2020

## SHAREHOLDER INFORMATION IN RELATION TO FINAL HEARING SCHEDULED

- 1 We, Mr Richard Tucker and Mr John Bumbak (the **Deed Administrators**) of Alita Resources Limited (Subject to a Deed of Company Arrangement) ACN 147 393 735 (**Alita**), refer to the previous announcement dated 20 December 2019, and the various announcements in the interim in relation to the Deed of Company Arrangement. Since that time, the Deed Administrators have attended further directions hearings on 18 January 2020 (**First Directions Hearing**) and 30 January 2020 (**Second Directions Hearing**). At the First Directions Hearing, the Court extended the deadline by which Alita shareholders who hold their shares through the Singapore share register were to file an appearance from 4.00pm (AWST) on 29 January 2020 to 4.00pm (AWST) on 6 February 2020. At the Second Directions Hearing, the Court extended the deadline by which Alita shareholders who hold their shares through the Australian share register were to file an appearance from 29 January 2020 to 4.00pm (AWST) on 6 February 2020, to coincide with the equivalent deadline for those Alita shareholders who hold their shares through the Singapore share register. The Court also made orders programming the matter through to the final hearing at which the Court will determine the Section 444GA Application (**Final Hearing**), including orders for the exchange of evidence and submissions by the Deed Administrators and any parties opposing the Section 444GA Application.
- 2 The Deed Administrators advise that the Final Hearing is scheduled for **2.15pm (AWST) on 4 March 2020**.
- 3 We remind you that the Expert Report (as supplemented on 4 February and 14 February 2020) and explanatory statement describing the section 444GA process are available for download from the following websites:
  - a) the Deed Administrator's website: <https://kordamentha.com/creditors>; and
  - b) Alita's website: <https://www.allianceminerals.com.au/>
- 4 It is highly recommended that you regularly review these websites, as the Deed Administrators have uploaded and intend to upload additional relevant documents to them, including orders made by the Court. A copy of the Expert Report and explanatory statement, and the supplementary documents dated 4 February and 14 February 2020 can also be emailed to you upon request, free of charge.

### Your rights as a shareholder

- 5 If you have any concerns, objections or questions in relation to the section 444GA process, please contact the Deed Administrators as soon as possible by calling +618 9220 9333 (Australia) or +65 6593 9388 (Singapore) or by emailing [alita@kordamentha.com](mailto:alita@kordamentha.com).

**If you wish to object, please provide your objections to the Deed Administrators no later than 5 business days before the Final Hearing (i.e. by no later than 4.00pm (AWST) 24 February 2020) so the Deed Administrators can provide your views to the Court, for the judge's attention. Alternatively, you should urgently seek legal advice.**

Authorised by:  
Richard Tucker  
Deed Administrator  
**Alita Resources Ltd (Subject to Deed of Company Arrangement)**