



Market Announcement

3 December 2018

Alliance Mineral Assets Limited (ASX: A40) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

On 5 April 2018, Alliance Mineral Assets Limited ('A40') entered into a scheme implementation agreement with Tawana Resources NL ('TAW') pursuant to which A40 will acquire the entire issued share capital of TAW ('Scheme'). Pursuant to the Scheme, A40 will issue 1.10 shares for each TAW share.

On 27 November 2018, TAW announced that its shareholders had approved the Scheme.

The Federal Court hearing will be held on Monday, 3 December 2018 to make orders to approve the Scheme. If approved, it is expected the Court's orders will be lodged with the Australian Securities & Investment Commission ("ASIC") on Tuesday, 4 December 2018 and that the Scheme will become effective that day.

If the Scheme becomes effective on Tuesday, 4 December 2018, it is expected that A40 will be admitted to the Official List of ASX Limited ('ASX') on Wednesday, 5 December 2018.

Official quotation of A40's ordinary fully paid shares is expected to commence at 10:00 am AWST (1:00 pm AEDT) on Wednesday, 5 December 2018 on a **deferred settlement basis**.

Quotation information

Quoted Securities:	1,295,367,917 fully paid ordinary shares
ASX Code:	A40
Time:	10:00 am AWST (1:00 pm AEDT)
Date:	Wednesday, 5 December 2018
ASX Trade Abbreviation:	AMALIMITED
ISIN:	AU0000031270
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: Unit 6, 24 Parkland Road, Osborne Park WA 6017 Phone: 08 9388 8826 Email: admin@alliancemineralasstets.com.au
Company Secretary:	Shaun Menezes and Fiona Leaw
Share Registry:	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace Perth WA 6000 Phone: 08 9323 2000 Email: web.enquiries@computershare.com.au
Balance Date:	30 June

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CHESS:	Participating. CHESS and Issuer Sponsored
Place of Incorporation:	Australia
Dividend Policy:	See section 2.7 of the Prospectus dated 9 November 2018
Activities:	Mineral exploration and production
Lead Manager:	NA
Underwriter:	NA
ASX Restricted Securities:	Nil
Voluntarily Restricted Securities (included in Quoted Securities):	Nil
Other Securities Not Quoted:	3,800,000 options exercisable at S\$0.24 on or before 24 May 2020 3,800,000 options exercisable at S\$0.30 on or before 24 May 2020 3,800,000 options exercisable at S\$0.36 on or before 24 May 2020 15,600,000 options exercisable at S\$0.4875 on or before 12 April 2021

Timetable

The following timetable is for the deferred settlement trading in A40's shares.

Date	Event
Monday, 3 December 2018	Second Court Hearing
Tuesday, 4 December 2018	Court Orders lodged with ASIC Effective Date
Wednesday, 5 December 2018	Commencement of Official Quotation on a deferred settlement basis – 10:00 am AWST (1:00 pm AEDT) (ASX: A40)
Friday, 7 December 2018	Record Date
Friday, 14 December 2018	Last day for deferred settlement trading Implementation Date
Monday, 17 December 2018	First day of trading on a normal (T+2) basis (ASX: A40) Holding statements sent to Scheme Participants
Wednesday, 19 December 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to A40's announcements.

Need more information?

For further information, please call the Share Registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (international).



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