



ALLIANCE MINERAL ASSETS LIMITED
(Incorporated in the Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)

SUBSCRIPTION AGREEMENT FOR PROPOSED PLACEMENT

- ALLOTMENT AND ISSUANCE OF TRANCHE 4 SUBSCRIPTION SHARES AND COMPLETION OF PLACEMENT WITH BURWILL COMMODITY LIMITED ("BCL")

The Board of Directors ("**Board**") of Alliance Mineral Assets Limited ("**AMAL**" or the "**Company**") refers to the announcements dated (i) 5 October 2017 in relation to the binding term sheet ("**Binding Term Sheet**") entered into with Burwill Commodity Limited and the subscription agreement for the proposed placement; (ii) dated 31 October in relation to the letter of variation varying, *inter alia*, the Binding Term Sheet; and (iii) dated 1 November 2017 in relation to the receipt of the listing and quotation notice, (iv) dated 2 November 2017 in relation allotment and issuance of Tranche 1, Tranche 2 and Tranche 3 Subscription Shares ("**Announcements**").

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning as in the Announcements.

The Board refers to the Announcements and wishes to announce that a further 17,905,450 Shares, representing Tranche 4 of the Subscription Shares pursuant to the Subscription Agreement, were allotted and issued by the Company to Burwill Commodity Limited on 7 November 2017 ("**Allotment and Issuance**").

The abovementioned Subscription Shares rank *pari passu* in all respects with and shall carry all rights similar to the existing Shares, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of issue of the Subscription Shares.

Following the Allotment and Issuance, being the final tranche of the Subscription Shares, the total number of issued and paid-up ordinary shares of the Company has increased from 537,668,538 Shares to 555,573,988 Shares. Accordingly, the Company has completed the placement with BCL.

BY ORDER OF THE BOARD

Suen Sze Man
Executive Director
8 November 2017

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).