

Placements::Proposed Placement of 83,500,000 New Ordinary Shares - Receipt of Listing and Quotation Notice
Issuer & Securities

Issuer/ Manager	ALLIANCE MINERAL ASSETS LIMITED
Securities	ALLIANCE MINERAL ASSETSLIMITED - AU0000XINEV7 - 40F
Stapled Security	No

Announcement Details

Announcement Title	Placements
Date & Time of Broadcast	27-Jun-2016 18:01:24
Status	New
Announcement Sub Title	Proposed Placement of 83,500,000 New Ordinary Shares - Receipt of Listing and Quotation Notice
Announcement Reference	SG160627OTHR7OYQ
Submitted By (Co./ Ind. Name)	Suen Sze Man
Designation	Executive Director
Description (Please provide a detailed description of the event in the box below)	<p>Please refer to the attachment.</p> <p>Alliance Mineral Assets Limited (the "Company") was listed on Catalis the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 25 July 2014. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").</p> <p>This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalis. The Sponsor has not verified the contents of this announcement.</p> <p>This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.</p> <p>The contact person for the Sponsor is Ms Gillian Goh, Director, Head Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffle Singapore 049318, telephone (65) 6229 8088.</p>

Additional Details

Capital Amount-Old	AUD 34,010,681
Capital Amount-New	AUD 39,005,150
No. of Existing Outstanding Shares	393,930,427
New Shares Issued	86,833,333
Offer Price	SGD 0.06
Attachments	<p> Announcement.pdf</p> <p>Total size =25K</p>
Related Announcements	30/06/2016 19:00:17

ALLIANCE MINERAL ASSETS LIMITED

(Company Registration Number: ACN 147 393 735)

(Incorporated in the Australia on 6 December 2010)

PROPOSED PLACEMENT OF 83,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S\$0.06 FOR EACH PLACEMENT SHARE - RECEIPT OF THE LISTING AND QUOTATION NOTICE

The Board of Directors (“**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) refers to the Company’s announcements dated 3 June 2016, 6 June 2016 and 14 June 2016 (the “**Announcements**”). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcements.

Further to the Announcements, the Board is pleased to announce that the Company has today received the listing and quotation notice from the SGX-ST (the “**Notice**”) for the listing and quotation of 83,500,000 Placement Shares and 3,333,333 Commission Shares in the capital of the Company (the “**New Shares**”) on the Catalist board of the SGX-ST, subject to compliance with the SGX-ST’s listing requirements. The New Shares are required to be placed out within seven (7) market days from the date of the Notice.

The Notice is not to be taken as an indication of the merits of the Placement, the New Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Suen Sze Man
Executive Director
27 June 2016

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