

ALLIANCE MINERAL ASSETS LIMITED

(Company Registration Number: ACN 147 393 735)

(Incorporated in the Australia on 6 December 2010)

HOLDING ANNOUNCEMENT

On 20 April 2017, the Board of Directors (“**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) requested for a trading halt of its shares (“**Shares**”) on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) pending the release of an announcement. Subsequently, on 26 April 2017, the Company requested for a voluntary suspension as it needs more time pending release of an announcement of an off-take agreement.

The Company is currently preparing the announcement relating to an offtake agreement signed with a 100% owned subsidiary of Burwill Holdings Ltd, taking into account the contents of the articles relating to the Company in the Straits Times and Business Times dated 27 April 2017 and will release the same as soon as may be practicable.

BY ORDER OF THE BOARD

Suen Sze Man
Executive Director
28 April 2017

This announcement has been prepared by Alliance Mineral Assets Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.