



ALLIANCE MINERAL
ASSETS LIMITED

ALLIANCE MINERAL ASSETS LIMITED

(Company Registration No. ACN 147 393 735)

(Incorporated in Australia on 6 December 2010)

Placement of 67,669,000 Placement Shares comprising 43,479,000 New Shares and 24,190,000 Vendor Shares at S\$0.23 for each Placement Share, payable in full on application

The Board of Directors of Alliance Mineral Assets Limited (the “Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 23 July 2014, all the 67,669,000 Placement Shares have been validly subscribed for and/or purchased and application monies received for these Placement Shares amounted to approximately S\$15.56 million. There were no invalid applications for the Placement Shares.

The spread of places for the Placement Shares is as follows:–

Range of Placement Shares allotted and/or allocated (’000)	Number of places ⁽¹⁾
1 to 9	194
10 to 49	1
50 to 99	12
100 to 499	37
500 to 999	22
1,000 and above	9
Total	275

Note:

(1) The applications of a placee and his associates (as defined in the Catalist Rules) are aggregated and treated as one single placee.

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist (“Catalist Rules”) and to the best knowledge and belief of PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428, there are no persons or institutions specified under Rule 428 of the Catalist Rules who have been allotted and/or allocated Placement Shares. Should it subsequently come to the attention of the Sponsor that there were such other persons or institutions specified under Rule 428 who have been allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading.

To the best knowledge and belief of the Sponsor, the following persons and institutions have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares:–

Name of Placee	No. of Placement Shares	Circumstances giving rise to the allotment and/or allocation
Havenport Asset Management Pte. Ltd.	13,000,000	Allotted and/or allocated under the Placement
Northern Apex Limited	11,000,000	Allotted and/or allocated under the Placement
Alexander-Evolution Mining Company Limited	5,000,000	Allotted and/or allocated under the Placement
Wang Yu Huei	4,300,000	Allotted and/or allocated under the Placement
SBI Islamic Fund (Brunei) Ltd	4,300,000	Allotted and/or allocated under the Placement

The Company’s shares will commence trading on a “ready” basis at 9.00 a.m. on 25 July 2014.

Applicants may call CDP at 6535 7511 using their T-PIN to enquire on their shareholding status. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company and the Vendors wish to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s listing on Catalist, for their support and assistance.

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd., for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mah How Soon, Senior Director, Corporate Finance, PrimePartners Corporate Finance Pte. Ltd. at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.

Issued by
PRIMEPARTNERS CORPORATE FINANCE PTE. LTD.

For and on behalf of
ALLIANCE MINERAL ASSETS LIMITED
23 July 2014

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 16 July 2014 registered by the SGX-ST acting as agent of the Monetary Authority of Singapore.